

# GRANTMAKERS PANEL

*presented by*

**Austin College Center for Community  
and Regional Development**

**Wednesday, May 27, 2015**

**8:30 a.m. – Noon**

**Austin College IDEA Center Room 127**

*Sponsored by:*



*Breakfast sponsored by Texoma Health Foundation and United Way of Grayson County*

Thank you to our partners:  
Texoma Council of Governments  
Texoma Health Foundation  
United Way of Grayson County

## Regional Grantmakers Panel

Welcome

Brooks Hull, Austin College  
*Vice President for Institutional Advancement*

Panel Moderator

Randy McBroom, Ph.D.  
*Department Director, Texoma Council of Governments*

### Panel 1

**Jennifer Clifford**, *Communities Foundation of Texas*, Community Philanthropy Officer

**David Cortinas**, *United Way of Grayson County*, President and CEO

**Tom Kyle**, *Wilson N. Jones Community Foundation*, Board Chair

**Herman Ringler**, *Elias and Hanna Regensburger Foundation*, Board Member

**Gail Utter**, *Oliver Dewey Mayor Foundation*, Board Member

### Panel 1 Q & A

Complete response cards or Tweet questions to #ACGrantPanel

Break

### Panel 2

**Melvin Camp**, *Captain H.T. Hastings Charitable Trust and the Livengood Charitable Trust*,  
Bank Officer - Bank of Texas

**Sherry Christie**, *Clara Blackford and W. Aubrey Smith Foundation and Thelma Braun and Bocklett Family Foundation*

**Kelly Donohue**, *Clara Blackford and W. Aubrey Smith Foundation and Thelma Braun and Bocklett Family Foundation*, VP, Philanthropic Relationship Manager, Bank of America

**Jared Johnson**, *Texoma Health Foundation*, Board Member

**Kay Ellen Kirby**, *The Dorset Foundation*

**Peter Munson**, *W.B. Munson Foundation*, Board Member

### Panel 2 Q & A

Complete response cards or Tweet questions to #ACGrantPanel

Closing Remarks

Brittany Derebery, Austin College  
*Director of Foundation Relations*

# Foundation Participants

## Thelma Braun and Bocklett Family Foundation

**Type of Grantmaker:** Private Foundation

**Service Area:** Grayson County, Texas

**Giving Priorities and/or Limitations:** Support and promote quality education, cultural, human services, and health care programming for underserved populations. Miss Braun was a gifted musician who spent many years playing the organ and piano for area organizations and churches. She never married and had no children of her own, but she truly loved the young people in the area. Special consideration is given to charitable organizations that serve the people of Grayson County, Texas, especially in the area of arts and education.

**Average Award per Year:** \$11,000

**Average Number of Grantees per Year:** 11

**Grant Cycle:** The majority of grants from the Braun & Bocklett Family Foundation are 1 year in duration. Proposals are due February 1 and August 1.

**Application Information:** All applications submitted online: [www.bankofamerica.com/grantmaking](http://www.bankofamerica.com/grantmaking)

**Application Contact Information:** Kelly Donohue, [tx.philanthropic@ustrust.com](mailto:tx.philanthropic@ustrust.com), 901 Main St., 19th Fl., TX1-492-19-11, Dallas, TX 75202-3714

**Background:** Established in 1980 in Texas.

**Types of Grantees:** Community/State/National Nonprofits (Designated 501c3)

**Core Areas of Funding:** Arts, Culture, and Humanities; Education; Health; Human Services

**Subject of Recent Grants:** Arts and Culture, Housing/Shelter, Human Services, Agriculture/Food, Education, Philanthropy/Voluntarism, Community Development, Health, Recreation, Public Affairs, Mental Health/Crisis Services, Youth Development, Safety/Disasters, Crime/Law Enforcement, Health Organizations

## **Communities Foundation of Texas**

**Type of Grantmaker:** Community Foundation

**Service Area:** Giving primarily in the Dallas, Texas, area (for grants from unrestricted funds).

**Giving Priorities and/or Limitations:** No support for religious purposes from general fund or organizations that redistribute funds to other organizations. No grants to individuals (except for scholarships), or for continuing support, media projects or publications, deficit financing, endowment funds, fellowships, salaries, annual campaigns, or operational expenses of well-established organizations.

**Average Award per Year:** Distributed \$101 million in FY 2014 to thousands of nonprofits.

**Grant Cycle:** Deadline(s): April 1 for Donor-Advised grants letter of inquiry; varies for others

**Application Information:** Visit foundation website: <http://www.cftexas.org> for application information for Donor-Advised grants. LOIs are initially reviewed by a staff subcommittee; applicants will be notified if staff or a donor would like more information about the funding request.

**Subject of Recent Grants:** Education, Human Services, Religion, Arts and Culture, Health, Youth Development, Medical Research, Community Development, Recreation, Health Organizations, Philanthropy/Voluntarism, Animals/Wildlife, Housing/Shelter, Agriculture/Food, Mental Health/Crisis Services, Environment, Public Affairs, Safety/Disasters, Crime/Law Enforcement, International/Foreign Affairs, Science, Civil/Human Rights, Social Sciences, Employment

## **The Dorset Foundation**

**Type of Grantmaker:** Private Foundation

**Service Area:** Grayson County, Texas

**Giving Priorities and/or Limitations:** Awards grants to 501C3 non-profit organizations in the Grayson County area. Giving primarily for youth and human services. No grants to individuals or for program-related investments.

**Average Award per Year:** Typically range from \$5,000 to \$15,000.

**Average Number of Grantees per Year:** 25

**Grant Cycle:** Board members meet once a year in the fall, and grants are awarded in December.

**Application information:** See website: <http://www.dorsetfoundation.net/>

To apply for a grant, please send a one-page request and include an audited financial statement or tax return and supporting documents. Send to 2309 Turtle Creek Drive, Sherman, TX, 75092 Attn: Marty Sanderson.

**Application Contact Information:** 2309 Turtle Creek Drive, Sherman, TX, 75092  
Attn: Marty Sanderson.

**Background:** The Dorset Foundation is a private charitable foundation established in 1956 by William Shepperd Dorset and Bonner Sewell Dorset.

**Types of Grantees:** Community/State/National Nonprofits (Designated 501c3)

**Core Areas of Funding:** Healthcare, Education, Social Services, Arts

**Types of Support:** Scholarship Funds, General/Operating Support, Building/Renovation, Capital Campaigns

**Subject of Recent Grants:** Healthcare, Rehabilitation/Therapy, Health Education, Mental Health/Substance Abuse Rehab, Mental Health Counseling, HIV Services, Education, Scholarships, Before/After School Programs, Special Needs, Social Services, Housing Assistance and/or Shelters, Food Pantries, Arts

## **Captain H.T. Hastings Charitable Trust**

**Type of Grantmaker:** Private Foundation

**Service Area:** Texas

**Giving Priorities and/or Limitations:** Giving primarily in Grayson County, Texas.

**Average Award per Year:** \$5,200

**Average Number of Grantees per Year:** 6

**Grant Cycle:** January 1 - December 31

**Application Contact Information:** Application Address: c/o Bank of Texas, N.A., Attn.: Melvin Camp, P.O. Box 1088, Sherman, TX 75091, tel.: (903) 813-5102

**Types of Grantees:** Community/State/National Nonprofits (Designated 501c3)

**Core Areas of Funding:** Social Services, Arts

**Types of Support:** General/Operating Support, Building/Renovation, Program Development  
**Subject of Recent Grants:** Healthcare, Rehabilitation/Therapy, Mental Health/Substance Abuse Rehab, Education, Before/After School Programs, Social Services, Food Pantries, Youth Programs, Arts, Music, Theater, Camps

## **Byrd Fielder Livengood Charitable Trust**

**Type of Grantmaker:** Private Foundation

**Service Area:** Sherman, Texas

**Giving Priorities and/or Limitations:** Giving primarily in the Sherman, Texas, area for medical care, assistance, and support for elderly persons.

**Average Award per Year:** \$42,000

**Average number of grantees per year:** 7

**Grant Cycle:** June 1 - May 31

**Application Information:** c/o Bank of Texas, Attn.: Melvin R. Camp, P.O. Box 1088, Sherman, TX 75091, tel.: (903) 813-5102

**Application Contact Information:** c/o Bank of Texas, Attn.: Melvin R. Camp, P.O. Box 1088, Sherman, TX 75091, tel.: (903) 813-5102

**Types of Grantees:** Community/State/National Nonprofits (Designated 501c3)

**Core Areas of Funding:** Healthcare

**Types of Support:** General/Operating Support, Program Development

**Subject of Recent Grants:** Healthcare, Dental, Healthy Living, Primary Care

## **Oliver Dewey Mayor Foundation**

**Type of Grantmaker:** Private Foundation

**Service Area:** Mayes County, Oklahoma, and Grayson County, Texas

**Giving Priorities and/or Limitations:** Support for education, community development, and youth and social services. Giving limited to Mayes County, Oklahoma, and Grayson County, Texas.

**The Mayor Foundation will consider:**

- (1) grants for new or expanding programs, or pilot or demonstration projects;
- (2) grants for land acquisition, buildings, facilities, and equipment;
- (3) grants for capital campaigns;
- (4) challenge or matching funds grants.

**Average Award per Year:** \$19,000

**Average Number of Grantees per Year:** 53

**Grant Cycle:** July 1 - June 30

**Application Information:** <http://mayorfoundation.org/> and [http://www.grantrequest.com/sid\\_2106?sa=sna&fid=35000](http://www.grantrequest.com/sid_2106?sa=sna&fid=35000)

**Application Contact Information:** Melvin Camp, tel.: (903) 813-5100, Bank of Texas, Sherman P.O. Box 1088 Sherman, Texas 75091-1088, OR 307 West Washington Sherman, Texas 75090

**Background:** The Oliver Dewey Mayor Foundation is the legacy of "Jock" Mayor, rancher, businessman, and entrepreneur. He was a longtime resident of Mayes County, Oklahoma, and Grayson County, Texas. He died at Pryor, Oklahoma, in 1985 at age 86.

**Types of Grantees:** Community/State/National Nonprofits (Designated 501c3)

**Core Areas of Funding:** Healthcare, Education, Social Services, Arts

**Types of Support:** Building/Renovation, Capital Campaigns, Equipment, Program Development

**Subject of Recent Grants:** Education, School Supplies, Before/After School Programs, Technology, Special Needs, Social Services, Food Pantries, Arts, Theater, Programming



## **W. B. Munson Foundation**

**Type of Grantmaker:** Private Foundation

**Service Area:** Grayson County

**Giving Priorities and/or Limitations:** Giving primarily for health care, the arts, and education, including scholarship awards to high school graduates from Denison, Texas.

**Average Award per Year:** \$22,000

**Average Number of Grantees per Year:** 14

**Grant Cycle:** Deadline November 1. Decision dates vary.

**Application Information:** All applications submitted online: [https://www.jpmorgan.com/pages/jpmorgan/private\\_banking/foundations/online\\_grant\\_application/search](https://www.jpmorgan.com/pages/jpmorgan/private_banking/foundations/online_grant_application/search)

**Application Contact Information:** c/o JPMorgan Chase Bank, N.A., 2200 Ross Ave., 7th Fl., Dallas, TX 75201

**Background:** Trust established in 1943 in Texas.

**Types of Grantees:** Community/State/National Nonprofits (Designated 501c3)

**Core Areas of Funding:** Education, Health, Arts and Culture

**Types of Support:** Building/Renovation, Employee Matching Gifts, Endowments, Equipment, General/Operating support, Scholarships to individuals

## **Elias & Hanna Regensburger Foundation**

**Type of Grantmaker:** Private Foundation

**Service Area:** Grayson County, Texas

**Giving Priorities and/or Limitations:** Charitable, literary, or educational purposes; preference to Grayson County, Texas area

**Average Award per Year:** \$2,500-\$5,000

**Average Number of Grantees per Year:** 14

**Grant Cycle:** Decision dates vary. Meets three times each year

**Application Information:** [https://www.jpmorgan.com/pages/jpmorgan/private\\_banking/foundations/online\\_grant\\_application/search](https://www.jpmorgan.com/pages/jpmorgan/private_banking/foundations/online_grant_application/search)

**Application Contact Information:** Gary A. Ward, 2200 Ross Ave., 7th Fl., Dallas, TX 75201, tel.:(214) 965-3457

**Background:** Established in 1985 in Texas

**Types of Grantees:** Community/State/National Nonprofits (Designated 501c3)

**Core Areas of Funding:** Education, Healthcare, Social Services, Arts

**Types of Support:** General/Operating Support, Equipment, Program, Scholarships

**Past 5 Years of Grants:** Youth Development, Philanthropy/Voluntarism, Housing/Shelter, Public Affairs, Health Organizations, Arts and Culture, Education, EMS, Healthy Living, health education, health professional education, public health services, mental health substance abuse/rehab, mental health counseling, school supplies, before/after school programs, Food pantries, museums, theater, music, dance, camps

## **Clara Blackford Smith & W. Aubrey Smith Charitable Foundation**

**Type of Grantmaker:** Private Foundation

**Service Area:** Grayson County, Texas, and its surrounding areas

**Giving Priorities and/or Limitations:** Support and promote quality education, health care, and human services programming for underserved populations. Special consideration is given to charitable organizations that serve the people of Grayson County, Texas. Giving primarily in Grayson County, Texas, and its surrounding areas.

**Average Award per Year:** \$27,000

**Average Number of Grantees per Year:** 22

**Grant Cycle: Deadline(s):** Mar. 1, June 1, Sept. 1, and Dec. 1

**Final notification:** June 30, Sept. 30, Dec. 31, and Mar. 31

**Application Information:** All applications submitted online: [www.bankofamerica.com/grantmaking](http://www.bankofamerica.com/grantmaking)

**Application Contact Information:** David T. Ross, Sr. V.P., [tx.philanthropic@ustrust.com](mailto:tx.philanthropic@ustrust.com), 901 Main St., 19th Fl., TX1-492-19-11, Dallas, TX United States 75202-3714

**Background:** Established in 1985 in Texas.

**Types of Grantees:** Community/State/National Nonprofits (Designated 501c3)

**Core Areas of Funding:** Healthcare, Education, Social Services, Arts

**Types of Support:** Building/Renovation, Capital Campaigns, Equipment, Program Development

**Subject of Recent Grants:** Education, Public Affairs, Housing/Shelter, Recreation, Religion, Philanthropy/Voluntarism, Agriculture/Food, Mental Health/Crisis Services, Crime/Law Enforcement, Health, Science, Community Development, Human Services, Youth Development

## **Texoma Health Foundation**

**Type of Grantmaker:** Public Foundation

**Service Area:** Grayson and Fannin counties in Texas and Bryan and Marshall counties in Oklahoma

**Giving Priorities and/or Limitations:** Healthcare: Priorities a) Access to Services/Education and Prevention and b) Nursing Workforce. We seek applications that do not simply request funds to support existing services, but give priority to those that are actively working with diverse partners, leveraging resources and innovations that create change. The Texoma Health Foundation (THF) awards community grants annually to organizations managing innovative projects that have measurable impact and create meaningful change in THF's service area.

**Special Interests:** Healthcare: Priorities

- a) Access to Services/Education and Prevention
- b) Nursing Workforce

**Average Award per Year:** \$43,000

**Average Number of Grantees per Year:** 10 to 20

**Grant Cycle:** One time per year; cycle opens June 1

**Application Information:** Applicants must complete an eligibility form prior to applying for a grant. Eligibility forms can be submitted at any time during the year. See website: <http://texomahealth.org/partner-with-thf/apply-for-a-community-grant/>

**Application Contact Information:** Shunnay Gilmore, tel.: (903)337-0755, 5036 Reba Drive Denison, TX 75020, [gilmore@texomahealth.org](mailto:gilmore@texomahealth.org)

**Background:** Established in 2007, the Texoma Health Foundation supports organizations in Grayson, Fannin, Bryan, and Marshall counties that propose innovative projects that can have a measurable impact and create meaningful change in the health of residents in the foundation's service area.

**Types of Grantees:** Community/State/National Nonprofits (Designated 501c3), Public Organizations

**Core Areas of Funding:** Healthcare, Education

**Types of Support:** Matching/Challenge Support, Program Evaluation, Research, Scholarship Funds, General/Operating Support, Building/Renovation

**Subject of Recent Grants:** Healthcare, Dental, EMS, Rehabilitation/Therapy, Emergency Care, Healthy Living, Health Education, Health Professional Education, Mental Health/Substance Abuse Rehab, Mental Health Counseling, Primary Care, Emergency Relief Efforts, HIV Services, Nursing

## **United Way of Grayson County**

**Type of Grantmaker:** Texas Nonprofit 501(c)(3) Corporation

**Service Area:** Grayson County, Texas

**Giving Priorities and/or Limitations:** Health, Youth, and Sustainability in Grayson County. Improve lives by mobilizing the caring power of the people of Grayson County, Texas.

**Special Interests:** Youth Programs

**Average Award per Year:** \$31,000 per program

**Average Number of Grantees per Year:** 33 programs over 19 agencies

**Grant Cycle:** 2 years. (Applications are every 2 years, and funding is for 2 years.)

**Application Contact Information:** Edwin Clark, Edwin.Clark@unitedwaygrayson.org ,713 E. Brockett/P.O. Box 1112, Sherman, TX 75091. tel: (903) 893-1920

**Background:** Mission/Vision/History—Raising Funds for Community Needs. We will strengthen Grayson County by identifying critical needs and achieving the best community solutions possible with the greatest human impact. United Way started as the Sherman Community Chest in 1942. In 1963 Sherman and Denison Community Chest merged to form what is today known as United Way of Grayson County. United Way of Grayson County focuses on programs that cover youth, sustainability, and health.

**Types of Grantees:** Community/State/National Nonprofits (Designated 501c3), International Nonprofits

**Core Areas of Funding:** Healthcare, Education, Social Services

**Types of Support:** Program Development

**Subject of Recent Grants:** Healthcare, Dental, Rehabilitation/Therapy, Healthy Living, Health Education, Mental Health/Substance Abuse Rehab, Mental Health Counseling, Primary Care, Emergency Relief Efforts, Public Health Services, Education, Before/After School Programs, Social Services, Housing Assistance and/or Shelters

## **Wilson N Jones Community Foundation**

**Type of Grantmaker:** Community Foundation

**Service Area:** Grayson County, Texas

**Giving Priorities and/or Limitations:** Healthcare for the indigent in Grayson County, Texas. Please ensure that your request is in keeping with this objective.

**Average Award per Year:** \$44,975

**Average Number of Grantees per Year:** 11

**Grant Cycle:** Annual, grant applications accepted June 1, 2015 - August 31, 2015

**Application Information:** [www.wnjfoundation.org](http://www.wnjfoundation.org)

**Application Contact Information:** Gary A. Ward 2200 Ross Ave., 7th Fl., Dallas, TX 75201, tel.:(214) 965-3457

**Background:** Primary mission is to provide healthcare to indigent in the area.

**Types of Grantees:** Community/State/National Nonprofits (Designated 501c3)

**Core Areas of Funding:** Healthcare

**Types of Support:** Operations, Capital Projects, Equipment, Program Support

**Subject of Recent Grants:** Healthcare, Rehabilitation/Therapy, Healthy Living, Health Education, Mental Health Substance Abuse/Rehab, Mental Health Counseling, Primary Care, Public Health Services, Eyeglasses/Vision, Social Services, Food Pantries

**Please note:** Information about included foundations was compiled from individual questionnaires and the Foundation Directory Online, a service of the Foundation Center. Information is subject to change. Always confirm guidelines prior to submitting a proposal.

## **Where to find help after the Regional Grantmakers Panel?**

The Funding Information Network (FIN) at Austin College is a member of the Foundation Center's nationwide network of libraries, community foundations, and other nonprofit agencies. The FIN at Austin College provides visitors with free public access to grantmaker directories, books on fundraising and nonprofit management, and the Foundation Center's electronic databases: Foundation Directory Online Professional, Foundation Grants to Individuals Online, and Philanthropy Insight. The fully searchable databases include detailed profiles of all active U.S. foundations, as well as an extensive file of recent grants awarded by the nation's top funders.

The collection of resources related to grant seeking and fundraising is open to the community, as well as Austin College students and employees. The three databases and non-circulating materials may be used within the library.

Throughout the year, Austin College will hold grant research and grant writing training sessions. Email Brittany Derebery, Austin College Director of Foundation Relations, at [bderebery@austincollege.edu](mailto:bderebery@austincollege.edu) to receive notice of training. Or, watch the training calendar on [Grantspace.org](http://Grantspace.org).

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